EMELD Working Group on Resource Archiving

Language Digitization Project, Conference 2003: Digitizing and Annotating Texts and Field Recordings
Preamble

Sparkling prose that briefly explains why linguists should archive language documentation materials.
Definitions

- **Archive**: a trusted repository created and maintained by an institution with a demonstrated commitment to permanence and the long-term preservation of archived resources.

- **Collection**: the body of documentary materials created by linguists and native speakers, that will be deposited in an archive.
Best Practice Recommendations

- For archives: this [checklist] serves as a guide for the creation and maintenance of digital archives for language documentation resources.
- For individual researchers and projects: these [guidelines] will help you develop archive-ready collections.
Checklist 1:
Archive Management I

- Mission statement: Define clearly
  - the scope and scale of the collection (e.g. Algonquian languages);
  - where the resources will come from (e.g. legacy materials from researchers);
  - who will be the archive's primary users.
Checklist 1: Archive Management II

Define procedures and policies for:

- acquisition of materials, including a triage strategy for prioritizing the digitization schedule;
- dissemination of materials, including access restrictions, interface languages, etc.;
- quality assurance;
- tracking digitization standards and forward migration to new digital formats;
- disaster recovery - backups, mirror sites, etc.
Checklist 1: Archive Management - Readings

- OAIS Reference Model for Digital Libraries [website]
- EU-US Working Group on Spoken-Word Audio Collections [website]
- OLAC documents [http://www.language_archive.org]
Checklist 1: Archive Management - Tools

- MPI Corpus Browser [http://www.mpi.nl/IMDI]
- Greenstone Digital Library System [http://www.gSDL.org]
- DSpace [http://www.dspace.org]
- Dlese [http://www.dlese.org]
Checklist 2: Intellectual Property

Develop policies that address:

- liability issues for the host institution;
- the copyrights of resource producers, both native speakers and researchers;
- access and use requirements for users.

Also provide guidelines for resource producers for eliciting consent to archive & publish.
Checklist 2: Intellectual Property - Readings

- Lieberman article
- Copyright info from UT lawyer
  [http://www.utsystem.edu/OGC/intellectualproperty/index.htm]
- World Intellectual Property Organization
  [http://www.wipo.int]
Checklist 2: Intellectual Property - Examples

- AILLA: http://www.ailla.utexas.org/site/use_conditions.html
- OLAC: http://www.language-archives.org/docs/license.html
Checklist 3: Metadata

- Metadata schema must be OLAC-compliant.
- Best practice is to adopt and customize an existing schema (OLAC, IMDI) to maximize inter-operability.
- Be an active participant in the international language archive community.
- Develop metadata for administration, content description, resource description, and IPR.
Checklist 3: Metadata - Links

- OLAC [http://www.languagearchives.org]
- IMDI [http://www.mpi.nl/IMDI]
- Dublin Core [http://dublincore.org/]
- METS [http://www.loc.gov/standards/mets/]
Checklist 4: Archival object definitions

- Definition of what constitutes an archival object must be clear and consistent:
  - digital objects correspond to original media;
  - digital objects correspond to documentary events (e.g. a recording session).

- Persistent identifiers should support
  - retrieval of the original (analog) medium;
  - matching related objects that reference original media (e.g. texts that refer to specific tapes);
  - correct citation of archived resources.
The archive must clearly distinguish master copy formats from presentation formats so that users understand that digital materials in presentation formats are not acceptable, archive-quality, materials.

Archives should publish their digitization standards as guidelines for producers who wish to deposit digital materials.
Checklist 4: Formats II

General requirements for archive-quality (master copy) formats:

- non-proprietary; that is, the encoding is in the public domain;
- portable, re-useable;
- best possible reproduction of the original.
Checklist 4: Formats - Readings

- Links to the EMELD BP for Resource Creation, Transcription & Annotation, & Resource Conversion
- Links to sites with info about digitization standards
- Links to sites with info about digitization methods
Checklist 4: Formats - Tools

- Links to sites/EMELD pages with recommendations for digitization equipment
- Links to software, e.g. Praat, or link to the Resource Creation Tools page
Guidelines for Collections

- Intended for individuals and projects;
- Promote the production of archive-quality materials, and the preparation of existing corpora for archiving.
Guidelines 1: Getting started

Search for an archive that covers your linguistic or geographical area:

- OLAC member archives [link];
- Relevant publications (e.g. SSILA newsletter);
- Other researchers in the same area;
- Funding agencies (e.g., Rausing Foundation).
Guidelines 2:
If there is a suitable archive

Go to their website and/or write to their contact person, and follow their guidelines for:

- metadata
- intellectual property:
  - consent
  - defining access restrictions
- formats & sorting materials into archive objects (e.g. session bundles)
Guidelines 2: If there is no suitable archive I

- Choose a metadata schema [link] and create metadata for each item concerning:
  - IPR and access restrictions
  - content
  - creation of the original resource
- Choose a digital library system [link] that
  - runs on your platform and
  - supports your metadata.
Guidelines 2: If there is no suitable archive II

- Define your policy concerning IPR and develop a consistent practice for obtaining consent (forms, recorded statements).
- Follow Best Practice Recommendations for creation and conversion of resources [links].
- Badger your research community into establishing a proper archive.
Guidelines 2
Resources for Language Documentation

- Links to readings & tools?
- Field reports from documentation projects?
- Anything else?